(THE COMPANIES ACT, 2013)

(COMPANY LIMITED BY SHARES)

MEMORANDUM OF ASSOCIATION

OF

COSMIC PV POWER LIMITED

The following regulations comprised in these Memorandum of Association were adopted pursuant to members' resolution passed at the Extra-Ordinary General Meeting of the Company held on 27th day of August, 2025 in substitution for, and to the entire exclusion of, the earlier regulations comprised in the extant Articles of Association of the Company.

I. ##The Name of the Company is: - **COSMIC PV POWER LIMITED.**

II. The Registered Office of the Company is situated in the **state of Gujarat.**

III. **(A) THE OBJECTS TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE: –**

1. To carry on the business within or outside India of manufacturing, trading, import, export of solar (photovoltaic) panel, solar cells, solar modules, and to provide consulting and support for setting up solar system installation, maintenance, construction including turnkey project and producing, generating, supplying, distributing, transmitting and dealing in all forms of energy and power generated by any source particularly solar energy and setting up solar park, project consultancy, product marketing and management consultants of solar panels and solar plants and to provide consultancy regarding installations of all types of Solar Panel projects and plant and machinery and business management regarding distribution, marketing and selling and to collect, prepare, distribute, information and statistics relating to solar systems and solar energy and to plan and execute an integrated programme on development and deployment of latest solar energy technologies to achieve commercialization and to promote research and development, select suitable sites for solar power stations.

2. To carry on, manage, supervise and control the business of transmitting, manufacturing, supplying, generating, distributing and dealing in electricity and all forms of energy and power generated by any source whether nuclear, steam, hydro or tidal, water, wind, solar, hydrocarbon fuel or any other form, kind or description.

3. To acquire, hold, sell, buy or otherwise deal in any shares, units, stocks, debentures, debenture-stock, bonds, mortgages, obligations, Derivatives Contracts of Equity, Currency & Commodities and other securities by original subscription, tender, purchase, charge gift or otherwise and to subscribe for the same, either conditionally or

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otherwise, and to underwrite, sub-underwrite or guarantee the subscription thereof to purchase and sell above mentioned securities

(B) MATTERS WHICH ARE NECESSARY FOR FURTHERANCE OF THE OBJECTS SPECIFIED IN CLAUSE III(A) ARE:—

1. To buy all kinds of plant, equipment, machinery, apparatus, tools, utensils, commodities, substances, articles and things necessary or useful for carrying on the objects of the Company.

2. To enter into agreement with any company or persons for obtaining by grant of licence or on such other terms of all types, formulae and such other rights and benefits, technical information, know-how and expert guidance and equipment and machinery and things mentioned herein above and to arrange facilities for training of technical personnel by them.

3. To establish, provide, maintain and conduct or otherwise, subsidise research laboratories and experimental workshops for scientific and technical research and experiments and to undertake and carry on with all scientific and technical research, experiments and tests of all kinds and to promote studies and research both scientific and technical investigation and invention by providing, subsidising, endowing or assisting laboratories, workshops, libraries, lectures, meetings and conferences and by providing the remuneration to scientific and technical professors and teachers and to award, scholarships, prizes, grants and bursaries to students and to encourage, promote and reward studies, researches, investigations, experiments, tests and inventions of any kind that may be considered likely to assist the objects of the Company.

4. To acquire by concession, grant, purchase, licence or otherwise either absolutely or conditionally and either alone or jointly with others land, buildings, machinery, plants, utensils, works, conveniences and such other movable and immovable properties of any description and any patents, trademarks, concessions, privileges, brevets, invention, licenses, protections and concessions conferring any exclusive or limited rights to any inventions, information which may seem necessary for any of the objects of the Company and to construct, maintain and alter any building or work, necessary or convenient for the business of the Company and to pay for such

land, buildings, works, property or rights or any such other property and rights purchased or acquired by or for the Company by shares, debentures, debenture stock, bonds or such other securities of the Company or otherwise and manage, develop or otherwise dispose of in such manner and for such consideration as may be deemed proper or expedient to attain the main objects of the Company.

5. Subject to the provisions of the Companies Act, 2013 to amalgamate with any other Company having objects altogether or in part similar to those of this Company.

6. To enter into any arrangement with any Government or Authorities Municipal, local or otherwise or any person or company in India or abroad, that may seem conducive to the objects of the company or any of them and to obtain from any such Government, Authority persons or company any rights, privileges, charters, contracts, licences and concessions including in particular rights in respect of waterways, roads and highways, which the Company may carry out, exercise and comply therewith.

7. To apply for and obtain any order of Central/State or such other Authority for enabling the Company to carry on any of its objects into effect or for effecting any modifications of the Company's constitution or any other such purpose, which may seem expedient and to make representations against any proceedings or applications which may seem calculated directly or indirectly to prejudice the company's interests.

8. To enter into partnership or into any arrangement for sharing profits, union of interests, co-operation, joint-venture, reciprocal concessions or otherwise with any person, or company carrying on or engaged in any business or transaction which this Company is authorised to carry on.

9. To purchase or otherwise acquire and undertake the whole or any part of the business, property, rights and liabilities of any company, firms or person carrying on business which this Company is authorised to carry on or is possessed of rights suitable for the objects of this Company.

10. To do all or any of the above things as principals, agents, contractors, trustees or otherwise and by or through trustees, agents or otherwise and either alone or in conjunction with others and to do all such other things as are incidental or as may be conducive to the attainment of the objects or any of them.

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11. To promote, form and register, aid in the promotion, formation and registration of any company or companies, subsidiary or otherwise for the purpose of acquiring all or any of the properties, rights and liabilities of this Company and to transfer to any such company any property of this company and to be interested in or take or otherwise acquire, hold, sell or otherwise dispose of shares, stock, debentures and such other securities of all types in or of any such company, subsidiary or otherwise for all or any of the objects mentioned in this Memorandum of Association and to assist any such company and to undertake the management and secretarial or such other work, duties and business on such terms as may be arranged.

12.To open accounts with any bank or financial institution and to draw make, accept, endorse, discount, execute and issue promissory notes, bills of exchange, hundies, bills of lading, warrants, debentures and such other negotiable or transferable instruments of all types and to buy the same.

13.Subject to the provisions of the Companies Act, 2013 including the rules and regulations made therein and the directions issued by Reserve Bank of India to borrow, raise or secure the payment of money or to receive money as loan, at interest for any of the objects of the company and at such time or times as may be expedient, by promissory notes, bills of exchange, hundies, bills of lading, warrants or such other negotiable instruments of all types or by taking credit in or opening current accounts or over-draft accounts with any person, firm, bank or company and whether with or without any security or by such other means, as may deem expedient and in particular by the issue of debentures or debenture stock, perpetual or otherwise and in security for any such money so borrowed, raised or received and of any such debentures or debenture stock so issued, to mortgage, pledge or charge the whole or any part of the property and assets of the Company both present and future, including its uncalled capital, by special assignment or otherwise or to transfer or convey the same absolutely or in trust and to give the lenders power of sale and other powers as may seem expedient and to purchase, redeem or pay off such securities provided that the Company shall not carry on the business of banking within the meaning of the Banking Regulation Act, 1949.

14.To advance money not immediately required by the Company or give credit to such persons, firms or companies and on such terms with or without security as may seem expedient and in particular to customers of and such others having dealings with the Company and to give guarantees or securities of any such persons, firms, companies as may appear proper or reasonable provided that the Company shall not carry on the business of banking, within the meaning of Banking Regulation Act, 1949.

15.To improve alter, manage, develop, exchange, mortgage, enfranchise and dispose of, any part of the land, properties, assets and rights and the resources and undertakings of the Company, in such manner and on such terms as the Company may determine.

16.To remunerate any person or company, for services rendered or to be rendered in or about the formation or promotion of the Company or the conduct of its business, subject to the provisions of the Companies Act, 2013.

17.To create any depreciation fund, reserve fund, sinking fund, provident fund, super-annuation fund or any other such special fund, whether for depreciations, repairing, improving, extending or maintaining any of the properties and assets of the Company or for redemption of debentures or redeemable preference shares, worker's welfare or for any other such purpose conducive to the interest of the Company.

18.To provide for the welfare of employees or ex-employees (including Directors and other officers) of the Company and the wives and families or the dependents or connections of such persons, by building or contributing to the building of houses, or dwellings or chawls or by grants of money, pensions, allowances, bonus or other such payments or be creating and from time to time, subscribing or contributing to provident fund and other associations, institutions, funds or trusts, and/or by providing or subscribing or contributing towards places of instruction and recreation, hospitals and dispensaries, medical and such other attendances and assistance as the Company shall determine.

19.To undertake and execute any trusts, the undertaking of which may seem desirable, either gratuitously or otherwise, for the attainment of the main objects of the Company.

20. To procure the incorporation, registration or such other recognition of the Company in the Country, State or place outside India and to establish and maintain local registers and branch places of the main business in any part of the world.

21.To adopt such means of making known the business of the Company as may seem expedient and in particular by advertising over the internet or any other electronic media and also in print media in the press by circulars, by purchase and

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exhibition of works of art or interest, by publication of books and periodicals and by granting prizes, rewards or organizing exhibitions.

22.The company would obtain approval of the concerned authorities to carry on the objects of the company and the matters which are necessary for furtherance of the objects of the Company as given in this memorandum of association wherever required.

IV. The liability of the member(s) is limited to the amount unpaid, if any, on the shares held by them.

V. The Authorised Share Capital of the company is Rs. 100,00,00,000/- (Rupees One Hundred Crore Only), divided into 10,00,00,000 (Ten Crore) Equity shares of Rs. 10/- (Rupees Ten) each.

#Special Resolution passed in the EGM held as on 27.08.2025 for Conversion of Private Limited Company into Public Limited Company.

#Special Resolution passed in the EGM held as on 27.08.2025 for To Adopt New Set of MOA.

#Special Resolution passed in the EGM held as on 27.08.2025 for To Adopt New Set of AOA.

We, the several persons whose names and addresses are subscribed hereto are desirous of being formed into a company in pursuance of these Memorandum of Association and we respectively agree to take number of shares in the capital of the Company set of opposite our respective names

Sr. No.	Name, Address, Descriptions, Occupations and Signature of the Subscribers	No. of Equity Shares taken by Each Subscriber	Name and Signature of the Witness and Their Address, Description, Occupation
1.	**Name – Maitry Jenishkumar Ghael** **D/o Ashokkumar Maneklal Dave** **Address:** 103-104, Green House, Near Kailash Nagar, Sagrampura, Surat – 395002, Gujarat, India **Occ.:** Business **Sign:** Sd/-	2500	Common Witness To All The Subscribers **Jitendra Rawal** S/o **Rewashankar Rawal** ACS **Address:** 330, exult Shopper, Near Siddi Vinayak Temple Vesu, Surat-395007 **Sign:** Sd/-
2.	**Sahu Surabhi S D/o Sureshchandra Malthuram Sahu** **Address:** U-65, First Floor, Subhash Park, Uttam Nagar, D.K. Mohan Garden, West Delhi, Delhi – 110059, India **Occ.:** Business **Sign:** Sd/-	2500	

COSMIC PO POWER PRIVATE LIMITED
SURAT

3	**Jenishkumar Deepakkumar Ghael S/o Deepakkumar Champaklal Ghael** **Address:** 103-104, Green House, Near Kailash Nagar, Surat – 395002, Gujarat, India **Occ.:** Business **Sign:** Sd/-	2500	
4.	Name – **Shravan Kumar Gupta** **S/o Girija Shankar Gupta** **Address:** E-201, Shree Nand Nagar, Part – 2, Vejalpur, Jivraj Park, Ahmedabad – 380051, Gujarat, India **Occ.:** Business **Sign:** Sd/-	2500	
	Total	**10000**	

Date: - 01.09.2020

Place: - Surat

COSMIC POWER PRIVATE LIMITED
SURAT

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