



The shareholding pattern of our Company as on the date of this Draft Red Herring Prospectus

Category of Shareholder (I)	Category of Shareholder (II)	Number of Shareholders (III)	Number of fully paid up Equity Shares held (IV)	Number of Partly paid-up Equity Shares held (V)	Number of underlying Depository Receipts (VI)	Total number of Equity Shares held (VII)+(V)+(VI)	Shareholding as a % of total number of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		Number of Equity Shares Underlying Outstanding convertible securities (including warrants) (X)	Total number of shares on a fully diluted basis (including warrants etc.) (XI)=(VI)+(X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted Share capital) (XII)=(VII)+(XI) As a % of (A+B+C2)	Number of Locked in Equity Shares (XIII)	Number of Equity Shares pledged (XIV)	Non-disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total number of shares encumbered (XVII)=(XIV)+(XV)+(XVI)	Number of Equity Shares held in dematerialized form (XVIII)
								Class of Equity Shares	Class of Voting Rights									
(A)	Promoter and Promoter Group	6	57,592,114	-	-	57,592,114	82.98	57,592,114	82.98	-	-	-	-	-	-	-	-	57,592,114
(B)	Public	143	11,809,704	-	-	11,809,704	17.02	11,809,704	17.02	-	-	-	-	-	-	-	-	11,809,704
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)(1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)(2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

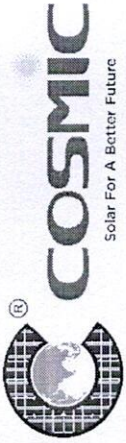
COSMIC PV POWER LIMITED

(FORMERLY KNOWN AS COSMIC PV POWER PRIVATE LIMITED)

CIN : U31909GJ2020PLC116052 GST NO.: 24AAIC9357P1ZX

Registered Office : E-11, First Floor, Ghael Compound, Nr. Laxminarayan Temple BRTS, Udhna, Surat, Gujarat - 394210 (INDIA)

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Category Shareholder (I)	Category of Shareholder (II)	Number of Shareholders (III)	Number of fully paid up Equity Shares held (IV)	Number of Partly paid- up Equity Shares held (V)	Number of shares underlying Deposit Receipts (VI)	Total number of Equity Shares held (VII) =(IV)+(V) +(VI)	Shareholding as a % of total number of shares (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		Number of Equity Shares Under- lying Outstand- ing converti- ble securities (including warrants, ESOP, convertible securities etc.) (XI)=(VI) +(X)	Total number of shares on a fully diluted basis (including warrants, ESOP, convertible securities etc.) (XII)=(VI) +(X) +(XI)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted Equity Share capital) (XIII)=(XII) /(X) As a % of (A+B+C2)	Number of Equity Shares pledged (XIV)	Non- disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total number of shares encumbered (XVII)=(XIV)+ (XV)+ (XVI)	Number of Equity Shares held in dematerialized form (XVIII)
								Number of voting rights	Total as a % of (A+B+C)								
		149	69,401,818	-	-	69,401,818	100.00	6,940,181	-	-	-	-	69,401,818	-	-	-	69,401,818
Total (A)+(B)+(C)			69,401,818	-	-	69,401,818	100.00	6,940,181	-	-	-	-	69,401,818	-	-	-	69,401,818



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